



Spirit of California

The Entertainer

SPIRIT OF CALIFORNIA
ENTERTAINMENT GROUP, INC.

DECEMBER 21, 2017

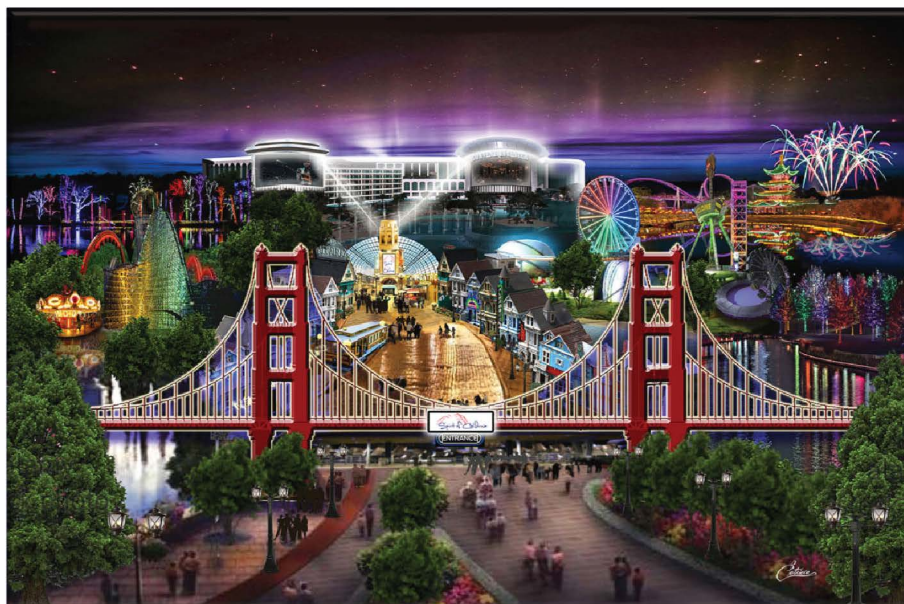
SPECIAL POINTS OF INTEREST

- SOC management consultants and advisors relationships continue to grow. We are extremely pleased and excited about the work provided by Themed Future Concepts, and Turner Construction.
- Spirit of California's work with its strategic partners continues to provide momentum in the Spirit of California Entertainment Park's development.

INSIDE THIS ISSUE:

- Phase One construction cost review** 1
- NEW NEWS:** 2
- EB-5 application update** 2
- ADOMANI investment** 2
- Inside Story** 2
- Coming Soon Phase One feature renderings** 2

Wishing you all a happy and successful 2018!



Spirit of California Entertainment Park's Phase One of its development for the Theme Park, Hotel & Convention Center is proceeding forward.

Turner Construction is reviewing all elements of the construction costing for the conceptual design elements as provided by Peter Alexander's Themed Future Concepts.

Turner Construction's west coast cost estimating department is reviewing all elements for applicable regional consultants, materials and labor costs.

The massive complex will offer the world's first theme resort reflecting all the diverse cultural influences and recreational opportunities of California and the first major "Disney" style theme park in Northern California.

The Spirit of California Entertainment Group, Inc.

Board of directors in announcing Phase One for the project, expressed excitement about the progress made this year.

We have developed a unique conceptual plan for the Theme Park Hotel & Convention Center that is supported by a very positive feasibility study and business plan.

For a complete description of Phase One please log onto our website: www.spiritofcalifornia.com

Website descriptions for the Theme Park, Hotel & Convention Center will provide you in depth looks at the features of Phase One Conceptual Planning.



The Theme Park will include "lands" reflecting California culture & history.

California Investors - "Thank You"

Numerous California residents have become investors and we thank you for your continued support and participation.

We invite your inquires regarding the progress of the project. You may contact the company for a private response regarding this unique development at our email: info@spiritofcalifornia.com

Spirit of California Entertainment Group, Inc.

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Forever Redefining Your
Cultural Entertainment Experience

Spirit of California has developed a master planned ultimate entertainment park that includes a Theme Park, Hotel & Convention Center, Festival Park, Sports Complex, Golf Course, Motor-Coach & Camping Resort, Vintner Center, Motorsports Park, Boat Marina, Retail Shopping & Condominiums, Movie Studio & Museum and Equestrian Center.

The synergy of these entities will provide one of the most exciting entertainment parks in the country and will become a "World Renowned" destination point.



INSIDE STORY:

Phase One feasibility study and design updates:

Spirit of California's staff and Themed Future Concepts have been collaborating on the site plan design for Phase One. Multiple draft versions were reviewed for merit and synergy for the Theme Park, Hotel & Convention Center. Phase One sets the theme and design criteria for the complete project and all future venues.

We have completed the Conceptual Site plan for Phase One as depicted on the first page.

The Spirit of California feasibility study supports the need for a 5 story 350 room 315,000 sq. ft. luxury hotel on 6.5 acres with its beach front setting.

The adjacent convention center with a restaurant, backstage storage and circulation space will require 144,000 square feet. distributed over three floors.

The Hotel & Convention Center will support and continue the journey under the Spirit of California themed environment developed in the Theme Park.

Our hotel will offer a ground level central park atrium visible from all floors. The adjacent snack bars and accessible 4 star restaurants and bar areas will all enjoy the atrium park ambience.



Hotel Lobby Concept Rendering

Project Progress

(continued from 1st page)

Phase One Hotel & Convention Center



Spirit of California will have the only Theme Park Hotel & Convention Center in Northern California. The closest competition in terms of quality and uniqueness would be the complex of Disneyland, the Anaheim Convention Center and their adjacent hotels

The Hotel & Convention Center will become Northern California's "must see" resort. Located on its own lake with its own beach, the facility will offer multiple pools with water park features,



Hotel & Convention Center Site Plan

NEW NEWS: EB-5 Application Update

Dr. Joseph Penbera / PenberParis filed the Spirit of California Entertainment Group, Inc. EB-5 application with form I-924 on Sept. 30th, 2017. The United States Citizenship & Immigration Service (USCIS) acknowledged receipt on 10/2/17 and that our application is complete and under official review.

SOC management under the direction of Michael Penbera / PenberParis is preparing further submittal materials as required in the normal course of the approval process.

Dr. Penbera has provided a letter to the Spirit of California board of directors confirming \$150 million in EB-5 funds are committed to Phase One development.

ADOMANI, Inc. SOC Investment Update

Blue Bird All American Electric School Bus Qualifies for Calif. HVIP Funding

HVIP Funding Awards up to \$110,000 Towards Initial Cost of Blue Bird All American Elect. Bus.
December 04, 2017 11:58 AM EST
COLTON, Calif.-The California Air Resources Board (CARB) announced that the Blue Bird All American RE bus qualifies for their HVIP Incentive program. This program is intended to encourage and accelerate the deployment of Zero-Emission trucks & buses.

The program awards up to \$95,000 per bus plus \$15,000 for vehicles in disadvantaged communities and \$10,000 for the first three (3) vouchers in any fleet for a total of \$120,000. The program currently has over \$19 million in funding for this fiscal year, with \$32.6 million added this month, this more than covers existing requests with additional funds coming in early 2018.

"School districts & school bus Contractor fleets, will see a huge benefit from this program," said John Landherr, president of A-Z Bus Sales in California. "As the authorized Blue Bird dealer for California, we apply for the funding on the buyer's behalf".

The Blue Bird All American Electric RE integrates ADOMANI/EDI drivetrain, vehicle control software and telematics.

"As the only manufacturer with a Type D Electric school bus in the market, we are thrilled to qualify for the California HVIP program," said Phil Horlock, president and CEO of Blue Bird Corporation. The buses start production in 2018. (edited for newsletter)