



Spirit of California

The Entertainer

SPIRIT OF CALIFORNIA
ENTERTAINMENT GROUP, INC.

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SPECIAL POINTS OF INTEREST:

- SOC management continues to evaluate financial offers from multiple investor / lender groups for the entertainment park development.

- Spirit of California has updated it's website with more in-depth information on the individual venues features. It also includes newly expanded support company updates.

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World's largest construction contractor supports feasibility, design studies & construction evaluations

Spirit of California has secured the support of world renowned construction contractors to facilitate the construction evaluations for the entertainment park.

These companies will actively support the architects, engineers and design teams with the viability of the designs and value engineering perspective for the construction process.

Our Project Director Peter Alexander's history with Disneyland, Universal Studios, Epcot Center and multiple other amusement parks, gaming casino's, hotels and retail centers uniquely provides the visionary expertise to drive Spirit of California to reality.

Dan R. Schack, will advise in multiple aspects of the project's development. Located in Tracy, CA since 1981, Schack & Company, Inc. is a full-service engineering and design firm providing consulting services for development review, site approvals, and permitting processes; civil engineering and architectural site and building design surveying; construction management and administration; property management; and other related professional services to a wide range of clients both in the private and public sectors.



Our Primary general contractor is Turner Construction. Henry Turner founded Turner Construction Company 111 years ago based on the core values of teamwork, integrity and commitment. Today, the company's reach is global, and each of its offices upholds its founder's vision to provide valuable services to clients, build partnerships in the community, and



deliver important resources such as schools, hospitals, workplaces, and social and cultural centers. Using the principles of Lean Construction, Turner finds ways to minimize waste and maximize use of time, labor, and materials. Planning is integral, collaboration is key, and the result is an uninterrupted workflow, which helps deliver a project to the full satisfaction of the client.



Peter Alexander expressed again "Our creative and management teams are really excited to be working with Spirit of California. There is not another project like it in the entire country and Northern California is fortunate to have it."

Jim Rogers, CEO for Spirit of California commented "I have extreme confidence in the depth of talent we have assembled for the corporate management, architects, designers, engineers and construction industry leaders. This is truly a dream team for the development of our entertainment park".

Mr. Rogers went on to comment on the experience many of the team from previous projects together; Peter Alexander our project director has previously worked with Turner Construction as well as Lexington Design & Fabrication. These past experiences allow the team to be cohesive in efforts from the beginning of the project, providing costs savings as well as expediting the time lines of the development and construction process.

Peter Alexander further commented on the familiarity of the team members "these companies are of the highest professional caliber and our experiences in past projects together will enhance the viability of Spirit of California".

California investors welcome:

Numerous California residents have become investors. We are able to extend the invitation for additional investor participation for a limited time. Minimum shareholder investments are available to qualified investors.

We invite you to inquire about how to become part of the synergy. Please contact James Rogers for a private presentation regarding this unique opportunity at jrogers@spiritofcalifornia.com

Spirit of California Entertainment Group, Inc.

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Visiting Spirit of California will forever redefine the meaning of amusement park

We welcome you to the most exciting and innovative entertainment park in the country.

Spirit of California has developed a master planned ultimate entertainment park that includes a Theme Park, Boat Marina, Festival Park, Gaming Casino, Hotel / Convention Center, Golf Course, Motorsports Park, Movie Studio / Museum / Stage-Theater, Retail Shopping and Condominiums, RV Motorhome Park, Sports Park and Vintner Center.

The synergy of these entities will provide one of the most exciting entertainment parks in the country and will become a "World Renowned" destination point.



Subsidiary Companies & Project Progress

Resource Recovery Co.

(Co generation & water purification).

Initial research & design studies were completed for Spirit of California to have it's own electrical power facility. We have continued with the next phases.

Hydros Agritech has developed 2nd phase research studies for system design, market, regulatory, operational and financial feasibility based on regional farming & food processors methane & biomass.

We have met with local dairy farmers for system design parameters in utilizing their facility waste for off take agreements and improvements to the dairy farms to include providing superior fertilizer for their crops production.

We recently toured the Tracy Waste Water Management Plant and are in contact with the City's primary food processor bio waste inflow to the plant to develop superior management methodologies.

Feature Designers & Engineering Teams

Our Feature Design leader is **Lexington Design & Fabrication** Providing talent and expertise for extraordinary projects.

Lexington provides support to seamlessly develop projects from designer's concepts through installation and commissioning.

They provide designers and the technical resources to comprehensively develop project scope and schedule, and provide clients full-service execution and maintenance.

The Engineering team is comprised of the following Northern California industry leaders;

- Engeo, Inc.**, geotechnical and civil engineers, geologists, hydrologists, environmental professionals.
- Gates & Associates**, Landscape Architecture, Urban Design and Land Planning
- Hydros Agritech**, a leading EPC (Engineering, Procurement and Construction) contractor specializing in renewable energy integration systems
- Kier & Wright**, civil engineering and land surveying includes land planning, street and highway design, municipal consultation and utility engineering



Lexington Design & Fabrication work at Disneyland

INSIDE STORY:

Agreement has been reached with Pure Oil, Inc. wherein Spirit of California will collaborate with it's team management and consultants with Pure Oil, Inc. by mutual investment in shareholder interests in both entities.

Pure Oil, Inc. shareholders control intellectual property for the production of algae based oil to be utilized in bio fuel, cosmetic oil, nutritional oil and pharmaceutical oils.