



Spirit of California

The Entertainer

SPIRIT OF CALIFORNIA
ENTERTAINMENT GROUP, INC.
OCTOBER 16, 2017

“Phase 1: Theme Park, Hotel & Convention Center”



SPECIAL POINTS OF INTEREST

• SOC management consultant and advisors relationships continue to grow. We are extremely pleased to be working with companies such as Themed Future Concepts, AECOM and Turner Construction.

• Spirit of California’s work with its strategic partners continuously provides growing momentum in the Spirit of California Entertainment Park’s development.

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Phase I of the Spirit of California Entertainment Park’s development will be the Theme Park, Hotel and Convention Center.

These key environment and theme setting feature venues are establishing the design criteria for the entire master planned entertainment park.

The massive complex will offer the world’s first theme resort reflecting all the diverse cultural influences and recreational opportunities of California and the first major “Disney” style theme park in Northern California.

The theme park will provide an adventurous journey through the history of California’s diverse culture and development since the discovery of the San Francisco bay in 1769.

This journey began in 1522 just thirty years after Columbus’ discovery of the New World, the great

conquistador Cortez began plans for the exploration of the west coast of North America.

The adventure will continue through the history of California from the early settlers gold rush along the American River to the building of the iconic Golden Gate Bridge in San Francisco, the movie industry of Southern California, the development of aerospace industry and Silicon Valley’s high tech world wide leadership.

The journey will bring you along side the many cultures that have provided the unique individuals who led the history making development of California.

The park with elegantly landscaped settings will have wide meandering walkways accommodating bi-directional pedestrian ADA traffic.

The theme park will include

state of the art Virtual Reality and Augmented Reality rides and film simulators, shopping and dining experiences reflecting all the diverse cultures of California.

The park is being designed for the enjoyment of all ages from 2 to 102.

The worlds’ most renowned designers and engineers are working together on design concepts for the multiple venues within the Entertainment Park. Each venue’s expert architect and designer directed by our Project Director is striving for unique, individual project design within the themed parameters to create synergy and cohesive partnerships.

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California Investors - "Thank You"

Numerous California residents have become investors and we thank you for your continued support and participation.

We invite your inquires regarding the progress of the project. You may contact the company for a private response regarding this unique development at our email: info@spiritofcalifornia.com

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Forever Redefining Your
Cultural Entertainment Experience

Spirit of California has developed a master planned ultimate entertainment park that includes a Theme Park, Boat Marina, Festival Park, Hotel / Convention Center, Golf Course, Motorsports Park, Movie Studio / Museum / Stage-Theater, Retail Shopping and Condominiums, MotorCoach & Camping Resort, Sports Complex, Vintner Center and Equestrian Center.

The synergy of these entities will provide one of the most exciting entertainment parks in the country and will become a "World Renowned" destination point.



Subsidiary Companies & Project Progress

INSIDE STORY:

Phase I feasibility study and design updates:

Spirit of California Entertainment Group's management has received the completed updated phase feasibility studies from Peter Alexander's Themed Future Concepts. Phase I includes the Theme Park, Hotel and Convention Center.

The Themed Future Concepts staff's work on the feasibility studies shows increased market impact in the July 21, 2017 updates. The current phase I design reflects this market impact.

Spirit of California's staff and Themed Future Concepts have been collaborating on the site plan design for phase I. Multiple draft versions were reviewed for merit and synergy for the Theme Park, Hotel and Convention Center. Phase I sets the theme and design criteria for the complete project and all future venues.

We will have a completed site plan for phase I in the coming weeks. As this is developed Themed Future Concepts is working on the conceptual cost analysis for the phase I elements. This cost analysis will be forwarded to Turner Construction who is currently updating the cost evaluation for the infrastructure and street improvements. Turner Construction will then review all construction cost elements.

Mr. Alexander is a fervent supporters of the Spirit of California Entertainment Park. He and his staff are excited for the recapturing of the California history and legacy in the multiple venues that will bring entertainment enjoyment to the public.

The projects development will provide thousands of job opportunities for the region. It's economic impact will be enormous.

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Phase I Theme Park, Hotel & Convention Center



Spirit of California will have the only Theme Park Hotel & Convention Center in Northern California. The closest competition in terms of quality and uniqueness would be the complex of Disneyland, the Anaheim Convention Center and their adjacent hotels

The Hotel & Convention Center will become Northern California's "must see" resort. Located on its own lake with its own beach, the facility will offer multiple pools with water park features.

The Spirit of California feasibility study supports the need for a 5 story 350 room 315,000 sq. ft. luxury hotel on 6.5 acres with its beach front setting.

The adjacent convention center with a restaurant, backstage storage and circulation space will require 144,000 square feet. distributed over three floors.

The Hotel & Convention Center will support and continue the journey under the Spirit of California themed environment developed in the theme park.

Our hotel will offer a ground level central park like atrium visible from all floors. The adjacent snack bars and accessible 4 star restaurants and bar areas

as well as having the advantage of the beach setting.

The hotel lobby, atrium area, guest services and all retail shopping will all be presented in the quality and standard of the theme park's presentation.

Your visit to The Spirit of California and overnight experience in our hotel will become a family destination for for generations to come, Forever Redefining your Cultural Entertainment Experience.

NEW NEWS:

EB-5 Application Filed

Dr. Joseph Penbera / PenberParis filed the Spirit of California Entertainment Group, Inc. EB-5 application on Sept. 30th, 2017.

Dr. Penbera has provided a letter to the Spirit of California board of directors confirming \$150 million in EB-5 funds are committed to phase I development.

ADOMANI, Inc.

SOC Investment Update:

(Spirit of California has a substantial shareholder investment in ADOMANI, Inc.)

NEWPORT BEACH, CA / ACCESS-WIRE / September 26, 2017 / ADOMANI, Inc. (NASDAQ:ADOM), a provider of advanced zero-emission and hybrid vehicle drivetrain solutions and purpose-built electric vehicles, has announced its wholly-owned, new vehicle distribution focused subsidiary, School Bus Sales of California, Inc., has received a purchase order from LAUSD for its first zero-emission electric 72 seat school bus.