



# Spirit of California

## The Entertainer

SPIRIT OF CALIFORNIA  
ENTERTAINMENT GROUP, INC.

JUNE 2017

### SPECIAL POINTS OF INTEREST

- SOC management discontinued its negotiations with a European investment group for the entertainment park development. Equitable terms were not forthcoming in final negotiations.
- Spirit of California's work with strategic partners continues to provide additional interest in the Spirit of California Entertainment Park concept.

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## "Process Developments"



## Corporate investments provide funding for EB-5 application

**Our recently updated website image is an important aspect of the EB-5 funding application package being directed by Dr. Joseph Penbera.**

Spirit of California Entertainment Group's management continues to focus on the information required with Peter Alexander updating feasibility studies for phase I. Phase I includes the Theme Park, Hotel and Convention Center.

The PenberaParis staff's work and the completion of the EB-5 application will provide funding for phase I of the continued development of the entertainment park venues as well as subsidiary company technologies.

Mr. Alexander and Dr. Penbera are fervent supporters of the Spirit of California Entertainment Park. They are excited for the recapturing of the California history and legacy in the multiple venues that will bring entertainment enjoyment to the public,

The projects development will provide thousands of job opportunities for the region. It's economic impact will be enormous.

Dr. Penbera was a featured speaker in March at the Investment in America Conference in Shenzhen China. He introduced phase I of the Spirit of California Entertainment Park through his entity California Energy Investment Center.

### EB-5 Funding

Dr. Penbera has provided a letter to the Spirit of California board of directors confirming \$150 million in EB-5 funds are committed to phase I development.

### Venue updates

The Board of Directors continues to affirm its recent decision to delete the Casino from the development plan.

Though a difficult decision to make, the board agrees it is in the best interest of the project of the project.

Management will announce other design aspects in the coming months as they continue development of the projects multiple venues and creative aspects.

## California Investors Thank You:

Numerous California residents have become investors and we thank you for your continued support and participation.

We invite inquires about how to become part of the synergy. Please contact James B. Rogers, CEO for a private presentation regarding this unique opportunity at [info@spiritofcalifornia.com](mailto:info@spiritofcalifornia.com)

### Spirit of California Entertainment Group, Inc.

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forever redefining your  
**Cultural Entertainment Experience**

Spirit of California has developed a master planned ultimate entertainment park that includes a Theme Park, Boat Marina, Festival Park, Hotel / Convention Center, Golf Course, Motorsports Park, Movie Studio / Museum / Stage-Theater, Retail Shopping and Condominiums, MotorCoach & Camping Resort, Sports Complex, Vintner Center and Equestrian Center.

The synergy of these entities will provide one of the most exciting entertainment parks in the country and will become a "World Renowned" destination point.



## Subsidiary Companies & Project Progress

### INSIDE STORY:

**SOC Resource Management (SOCRM) continues its pursuit of advanced technology for utilizing unused resources.**

Spirit of California in concert with SOCRM is pursuing resource recovery technology in its entertainment park project development and is partnered with AECOM Water Division in our endeavor.

We are working with a Central California agricultural region IWWTP for utilizing the industrial treated and stabilized organic residuals derived from its anaerobic digesters.

Our partnerships include an association with a state licensed compost facility specializing in agricultural services for the industrial residuals to be trucked to, stored and processed at their facilities. We will provide bulk distribution of the fertilizer product derived from the organic materials to the agricultural industry.

SOCRM technologies will bring many benefits to the city saving millions of dollars annually in various operations and locations. Future plans include the efficient re-utilization of CH<sub>4</sub> / methane gases.

We continue to work with independent dairy owners to bring digester technologies to dairy farms improving the sites air quality with increased operational efficiency while producing energy and quality fertilizer by-products.

### ADOMANI, Inc.

#### SOC Investment Update:

*(Spirit of California has a substantial shareholder investment in ADOMANI, Inc.)*

**NEWPORT BEACH, Calif., June 09, 2017 (GLOBE NEWSWIRE) -- ADOMANI, Inc. (NASDAQ:ADOM), a provider of advanced zero-emission electric and hybrid vehicles and replacement drivetrains, today announced it has held the final closing of its Regulation A Tier 2 offering (the "Offering"). The Company raised \$14.261 million for 2,852,275 million shares.**

**ADOMANI, Inc. stock began initial trading on the NASDAQ Capital Market under the ADOM ticker symbol on June 15, 2017.**

#### ADOMANI to Become Latest School Bus Dealer for Lion Bus

*ADOMANI and Lion have established an exclusive arrangement to provide the fully-electric eLion buses in the Western states of Arizona, Idaho, Nevada, Oregon, Utah and Washington.*

Content of the press release edited to save space  
Newport Beach, CA (PRWEB) November 09, 2016 -- ADOMANI Inc. and Lion Bus, a Quebec-based manufacturer of all-electric and traditional school buses and commercial buses, are pleased to announce a new North American dealership relationship. This agreement allows ADOMANI to add eLion all-electric TypeC school buses to its expanding offering of clean fleet options for schools in the U.S.

ADOMANI's distribution abilities and the attributes of the eLion all-electric school bus help meet growing demand in the region for zero emission transportation solutions providing school bus fleet managers a compelling product for upgrading their traditional fleets taking advantage of regional incentives and the benefits of zero emission transportation.

Lion is the only company to manufacture an all-electric Type C school bus in North America. The eLion TM4electric motor provides equal power to the traditional diesel equivalent, and delivers ranges of 50, 75 and 100miles, depending on the battery configuration.

With the eLion buses, ADOMANI will be able to provide Western school fleet managers with a solution for unpredictable fuel costs and maintenance issues while enhancing the health of children by significantly reducing emissions of greenhouse gases (GHG), particulate matter (PM) and nitrogen oxides (NO<sub>x</sub>).

"School districts across the nation are increasingly looking to replace traditional older diesel-powered school buses with zero emission vehicles (ZEV) that improve air quality, reduce fuel and service costs, and benefit general community health," said Jim Reynolds, CEO of ADOMANI and a 15-year executive in the U.S. school fleet industry. "Having the opportunity to scale quickly and provide for increased demand for electric school buses by providing new, purpose-built vehicles from a premier manufacturer like Lion Bus will allow us to give school district managers the opportunity to immediately begin upgrading their fleets."

Lion Bus President Marc Bedard added, "We were impressed by ADOMANI's penetration into the school bus market and the expertise of Jim Reynolds. We look forward to partnering with them to increase the deployment of zero emission school buses in North America."

ADOMANI will announce their first orders in the coming months.